



Ralph S. Northam
Governor

R. Brian Ball
Secretary of
Commerce and Trade

COMMONWEALTH of VIRGINIA

Erik C. Johnston
Director

DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT

Asset Information

**Note: An asset is defined as checking and savings accounts (including IRAs, Keogh accounts, and Certificates of Deposit) stocks, bonds, trusts, pensions, whole life insurance or other assets and their value owned by any household member.*

1. I/we do not have any assets at this time (do not check this box if you have entered any numbers in the table).

Provide totals for each asset for the household.

- If the total value of all assets is over \$5,000, the most recent statement from each asset must be attached.

Asset*	Account Value	Monthly Income/Interest on Account
Checking Account	\$	\$
Savings Account	\$	\$
Certificates of Deposit*	\$	\$
Stocks or Bonds	\$	\$
IRA/s or Retirement Funds	\$	\$
Mutual Funds	\$	\$
Trust Accounts	\$	\$
Whole or Universal Life Insurance (not Term)	\$	\$
Personal Property held as an investment	\$	\$
Real Estate	\$	\$
Any Assets not listed above	\$	\$
Total	\$	\$



(Check either box 2 or box 3 below, not both)

2. I/we have not sold or given away assets (including cash, real estate, etc.) for less than fair market value during the past two (2) years.

3. Within the past two (2) years, I/we have sold or given away assets (including cash, real estate, etc.) for more than \$1,000 below fair market value (FMV).

Asset	Asset Value (FMV)	Amount Received	Difference between FMV and Amount Received
	\$	\$	\$
	\$	\$	\$
Total	\$	\$	\$

The monthly income from the net family assets is \$_____. This amount is included in total gross household income.

